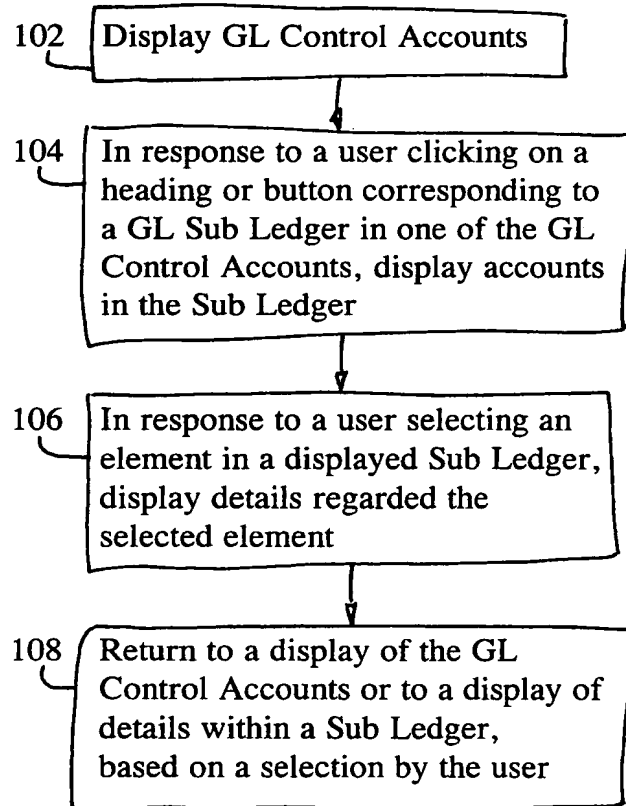


033386-001
FIG. 1



20030308 "0475007

203000 "DATA" 2A

XYZ Company
 Matrix Report

For Period: 03/01 - 03/01 V-1
 Description: Planned #2

Previous: 02/01 - 02/01 V-1

Reference:

Unit: Dollars

Printed by: Demo

Date: 10/10/2001 10:04:00
 Page: 1 of 1

Balance Sheet		Income Statement		Cash Statement		Balance Sheet	
03/01/2001		02/01/2001		02/01/2001		03/31/2001	
* Cash	3,800.00	* Net Sales	0.00	* CASH CHANGE	1,400.00	* Cash	5,200.00
* Accounts Receivable	250.00	* Allow. for Bad Debt Adj.	0.00	* A/R Collectors	3,000.00	* Accounts Receivable	0.00
* Allow. for Bad Debt	0.00	* Bad Debt Recovered	0.00	* Bad Debt Recovered	0.00	* Allow. for Bad Debt	0.00
* Inventory	1,200.00	* Inventory Adj.	1,000.00	* Cr. Pay. & Payroll	1,500.00	* Inventory	700.00
* Accrued Int. Inc.	0.00	* Accrued Int. Inc. Adj.	0.00	* Interest Collected	0.00	* Accrued Int. Inc.	0.00
* Prepaid Expense	0.00	* Prepaid Exp. Adj.	0.00	* Prepayments	0.00	* Prepaid Expense	0.00
* PP&E	0.00	* PP&E Adj.	0.00	* PP&E Inv.	0.00	* PP&E	0.00
* Accum. Depr.	0.00	* Accum. Depr. Adj.	0.00	* Depreciation	0.00	* Accum. Depr.	0.00
* Net PP&E	0.00					* Net PP&E	0.00
* Intangible Asset	0.00	* Intangible Asset Adj.	0.00	* Int. Asset Inv.	0.00	* Intangible Asset	0.00
* Accum. Amort.	0.00	* Accum. Amort. Adj.	0.00	* Amortization	0.00	* Accum. Amort.	0.00
* Net Int. Assets	0.00					* Net Int. Assets	0.00
* Notes Rec.	0.00	* Notes Rec. Adj.	0.00	* Notes sold	0.00	* Notes Rec.	0.00
* Inter-Company Rec.	0.00			* Inter-Company Ctl.	0.00	* Inter-Company Rec.	0.00
* Other Assets	0.00	* Other Asset Adj.	0.00	* Other Cash	0.00	* Other Assets	0.00
* TOTAL ASSETS	5,200.00	* TOT ASSETS ADJ.	1,000.00			* TOTAL ASSETS	5,900.00
* Accounts Pay.	2,000.00	* Accounts Pay. Adj.	1,000.00	* Trade Payments	800.00	* Accounts Pay.	1,500.00
* Sales Tax Pay.	0.00	* Sales Tax Pay. Adj.	0.00	* Sales Tax Payments	0.00	* Sales Tax Pay.	0.00
* MS&A Pay.	200.00	* MS&A Pay. Adj.	0.00	* MS&A Payments	300.00	* MS&A Pay.	200.00
* Accrued Int. Pay.	0.00	* Accrued Int. Pay. Adj.	0.00	* Interest Paid	0.00	* Accrued Int. Pay.	0.00
* Accrued Tax Pay.	0.00	* Accrued Tax Pay. Adj.	0.00	* Taxes Paid	0.00	* Accrued Tax Pay.	0.00
* Debt	0.00	* Debt Adj.	0.00	* Loans	0.00	* Debt	0.00
* Notes Payable	0.00	* Notes Pay. Adj.	0.00	* Notes Payments	0.00	* Notes Payable	0.00
* Inter-Company Pay.	0.00			* Inter-Company Pay	0.00	* Inter-Company Pay.	0.00
* Other Liab.	0.00	* Other Liab. Adj.	0.00	* Other Payments	0.00	* Other Liab.	0.00
* TOTAL LIAB	2,200.00	* TOT LIAB ADJ.	1,000.00			* TOTAL LIAB	2,500.00
* Capital	2,000.00	* Capital Adj.	0.00	* Additions to Capital	0.00	* Capital	2,000.00
* Retained Earnings	1,000.00	* Retained Earnings Adj.	0.00	* Dividends	0.00	* Retained Earnings	1,400.00
* TOTAL EQUITY	3,000.00	* TOT EQ ADJ.	0.00			* TOTAL EQUITY	3,400.00
* TOTAL LIAB+EQ	5,200.00	* TOT LIAB+EQ ADJ.	1,000.00			* TOTAL LIAB+EQ	5,900.00
		* NET INCOME		400.00			

SECRET

INCOME STATEMENT SEQUENCE

INCOME STATEMENT SEQUENCE									
Beginning Balance Sheet	\$	Balance Sheet Transfer & Adjustment	\$	Income Statement	\$	Cash Statement	\$	Ending Balance Sheet	\$
2/1/01		HV		HV		HV		HV	
Cash	7,000.00	++	0.00			CASH CHANGE	1,150.00	++	8,150.00
Accounts Receivable	14,000.00	++	0.00	Net Sales	19,900.00	AR Collections	25,000.00	++	8,900.00
Inventory	4,798.00	++	10,000.00	Cost of Goods Sold	5,500.00	Csh. Pur. & Payroll	2,000.00	++	11,298.00
				GROSS PROFIT	14,400.00				
Other Curr Assets	6,000.00	++	0.00	Other Income	500.00	Other Collections	250.00	++	6,250.00
Account Pay.	7,710.00	++	10,000.00	Trade Expenses	3,500.00	Trade Payments	14,800.00	++	6,410.00
				EBIDTA	11,400.00				
Other Curr Liabilities	4,000.00	++	0.00	Interest Expense	500.00	Interest Paid	1,000.00	++	3,500.00
PP&E	50,000.00	++	0.00			PP&E Investment	4,000.00	++	54,000.00
Accum. Depr.	5,000.00	++	0.00	Depreciation	5,000.00			++	10,000.00
Net PP&E	45,000.00	++	0.00					++	44,000.00
Intangible Asset	25,000.00	++	0.00			Int. Asst. Investment	1,000.00	++	26,000.00
Accum. Amort.	2,500.00	++	0.00	Accum. Amort.	2,500.00			++	5,000.00
Net Int. Assets	22,500.00	++	0.00					++	21,000.00
Accrued Tax Pay.	800.00	++	0.00	Income Taxes	1,200.00	Taxes Paid	800.00	++	1,200.00
Other LT Assets	5,000.00	++	0.00			Other LT Asset Invest	1,000.00	++	6,000.00
Short Term Debt	5,000.00	++	0.00			ST Loans Borrow	3,000.00	++	2,000.00
Long Term Debt	17,500.00	++	0.00			LT Debt Borrow	3,000.00	++	20,500.00
Other LT Liab.	9,288.00	++	0.00					++	9,288.00
Capital	20,000.00	++	0.00			Additions To Capital	1,000.00	++	21,000.00
Retained Earnings	40,000.00	++	0.00	NET INCOME	2,200.00	Dividends	500.00	++	41,700.00
TOT ASSETS	104,298.00	++	10,000.00					++	105,598.00
TOT LIABILITIES	44,298.00	++	10,000.00					++	42,898.00
OWNER'S EQUITY	60,000.00	++	0.00					++	62,700.00
TOT LIAB + OE	104,298.00	++	10,000.00					++	105,598.00
	OK		OK						OK

Fig. 2B

203020 "CH T600"

Beginning Balance Sheet		Balance Sheet Transfer & Adjustment		Income Statement		Cash Statement		Indirect Cash Statement		Ending Balance Sheet	
	\$		\$		\$		\$		\$		\$
2/1/2001		HV		HV		HV		HV		HV	2/28/2001
Cash	7,000.00										
Accounts Receivable	14,000.00	+		+	19,000.00	+		+	CHANGE IN CASH	+	1,500.00
Inventory	4,750.00	+		+	5,500.00	+		+	AP Change	+	5,000.00
									Inventory Change	+	6,500.00
On Cur Assets	6,000.00	+		+	500.00	+		+	On Assets Change	+	250.00
TOTAL CUR ASSETS	31,750.00										
PP&E	50,000.00	+		+				+	PP&E Change	+	4,000.00
Accum. Depr.	5,000.00	+		+	5,000.00			+	Depreciation Change	+	5,000.00
Net PP&E	45,000.00	+		+				+	Net PP&E	+	44,000.00
Intangible Asset	25,000.00	+		+				+	Intangible Asset	+	26,000.00
Accum. Amort.	2,500.00	+		+	2,500.00			+	Accum. Amort.	+	5,000.00
Net Int. Assets	22,500.00	+		+				+	Net Int. Assets	+	21,000.00
Other LT Assets	5,000.00	+		+				+	Other LT Assets	+	6,000.00
TOTAL ASSETS	104,250.00							+	On LT Asset Change	+	105,550.00
Account Pay.	7,710.00	+		+	3,500.00	+		+	AP Change	+	1,900.00
On Cur Liabilities	4,000.00	+		+	500.00	+		+	On Cur Liab Ch	+	500.00
Accum. Tax Pay.	800.00	+		+	1,200.00	+		+	Acc. Tax Pay Ch	+	400.00
Short Term Debt	5,000.00	+		+				+	Short Term Debt Ch	+	3,000.00
TOTAL CUR LIAB	17,510.00	+		+				+	TOTAL CUR LIAB	+	13,100.00
Long Term Debt	17,500.00	+		+				+	Long Term Debt Ch	+	3,000.00
Other LT Liab	9,250.00	+		+				+	Other LT Liab Change	+	0.00
TOTAL LIAB	44,260.00	+		+				+	TOTAL LIAB	+	42,850.00
Capital	20,000.00	+		+				+	Capital Change	+	1,000.00
Retained Earnings	40,000.00	+		+	2,200.00	+		+	Retained Earnings Ch	+	1,700.00
TOT EQUITY	60,000.00	+		+				+	TOT EQUITY	+	62,700.00
TOT LIAB + OE	104,260.00	+		+				+	TOT LIAB + OE	+	105,550.00
	OK										OK

Fig. 22

033386-001

FIG. 3

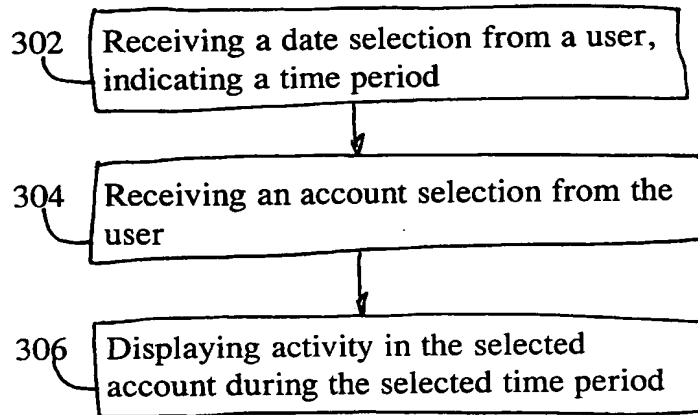
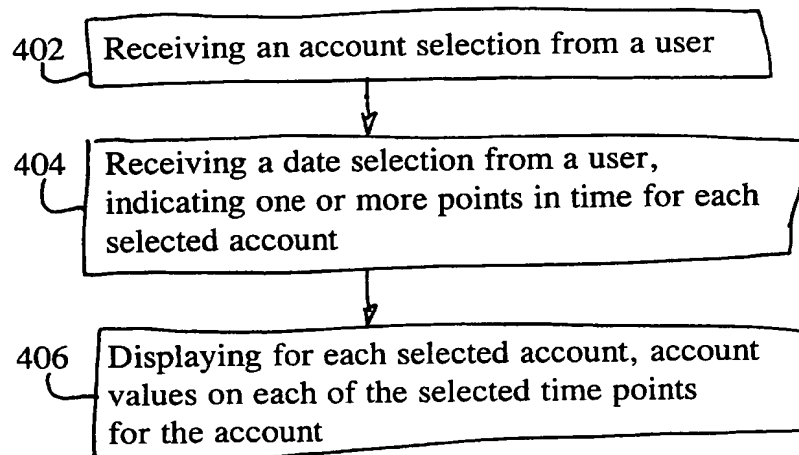


FIG. 4



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FIG. 5

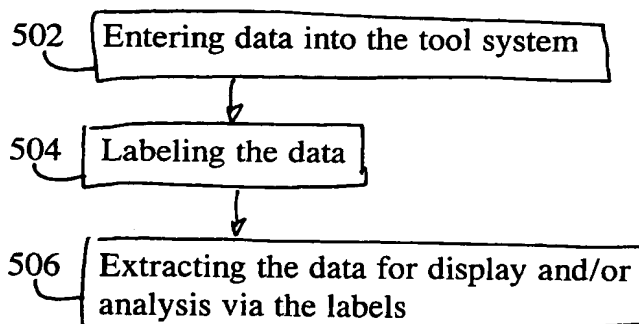
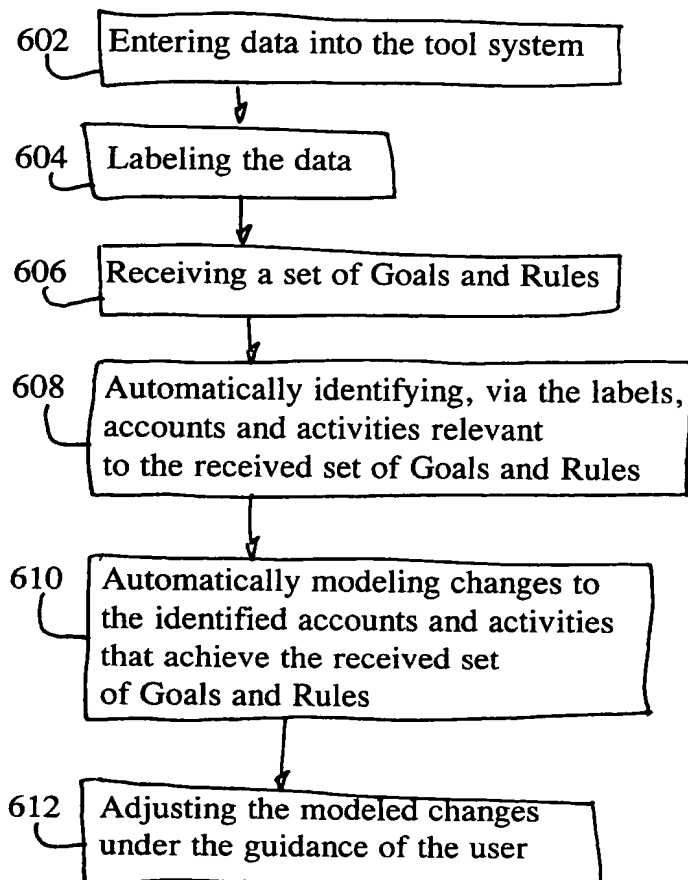


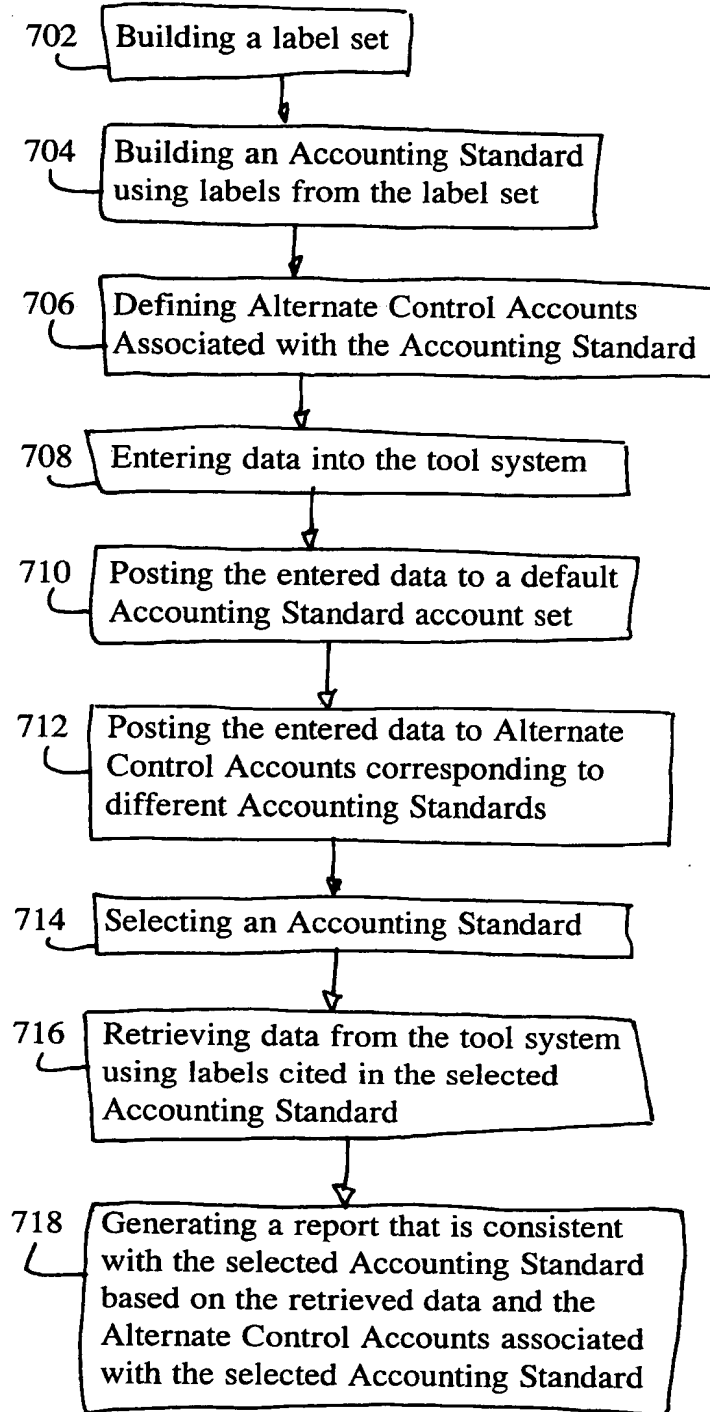
FIG. 6



20030204T000000

033386-001

FIG. 7



20040410.0001

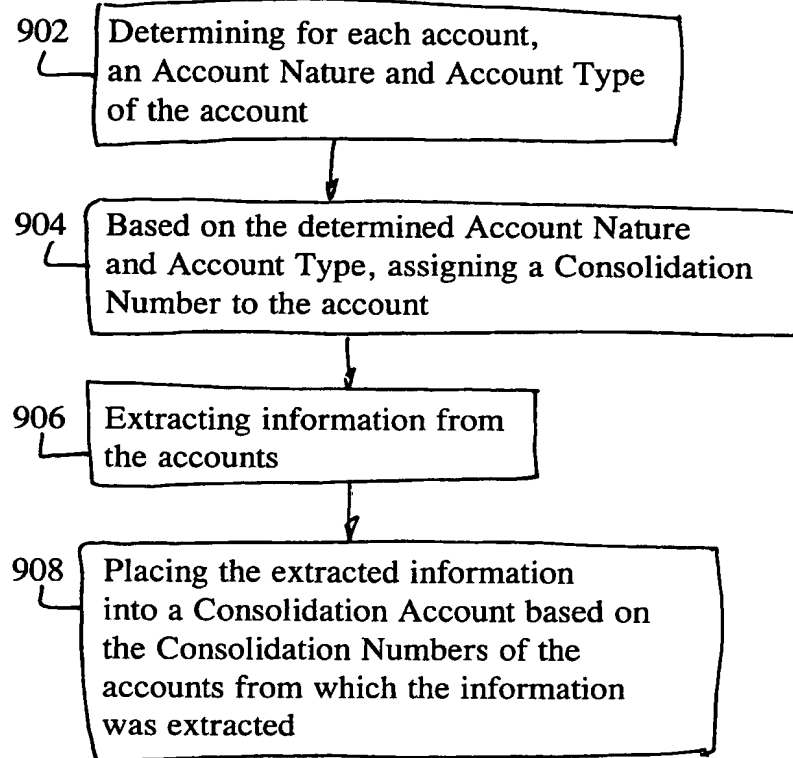
Division 1		Division 2		Division 3		Consolidation
1		1	Alt-1	1		1
2	Alt-2	2		2		2
3		3		3	Alt-3	3
4		4		4	Alt-4	4
5	Alt-5	5		5	Alt-5	5
6		6	Alt-6	6	Alt-6	6

FIG. 8

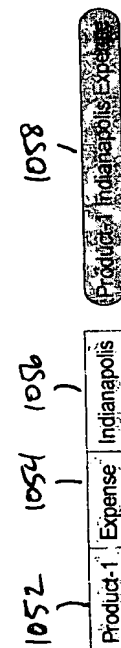
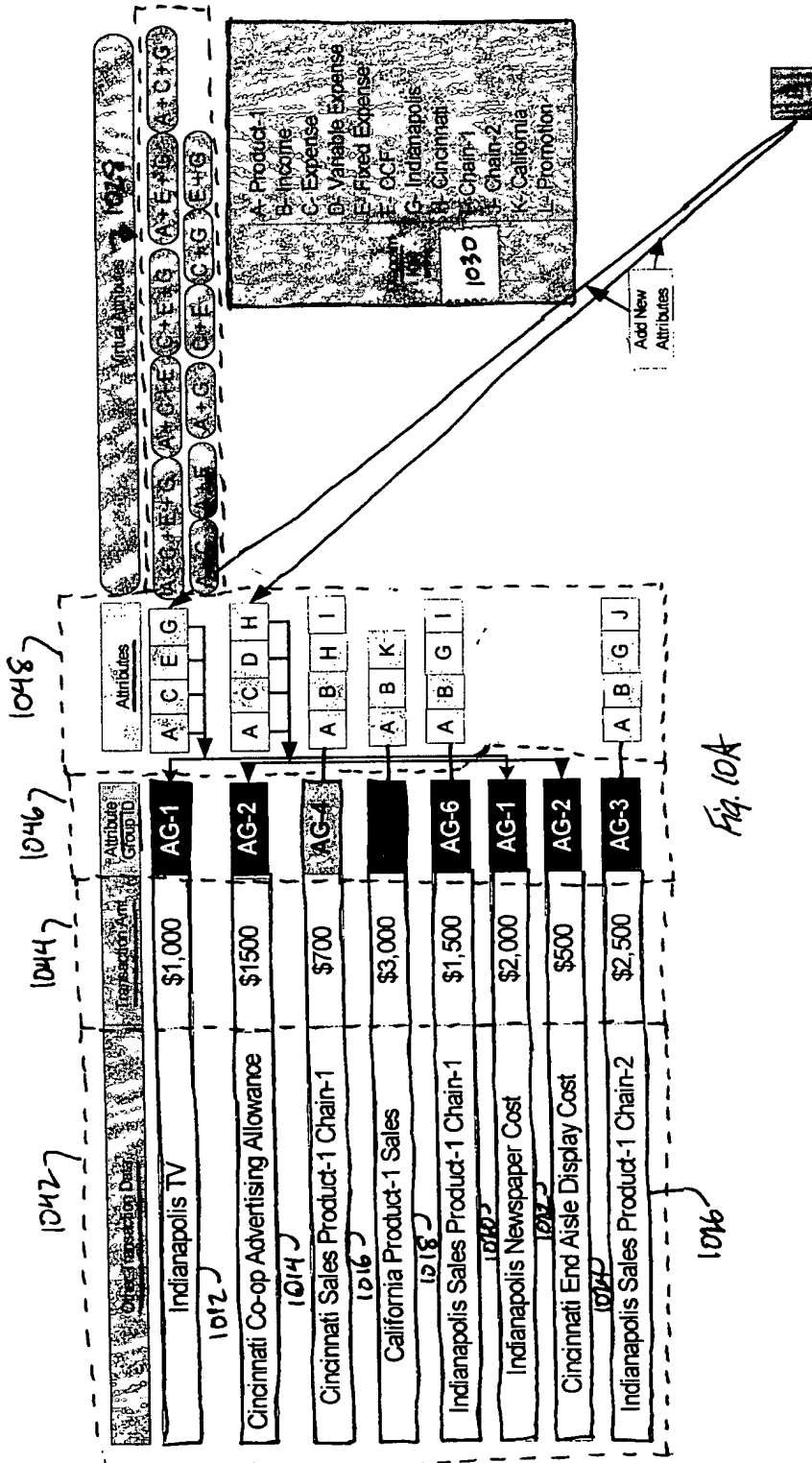
200204160001

033386-001

FIG. 9



20030320" 04:46:00



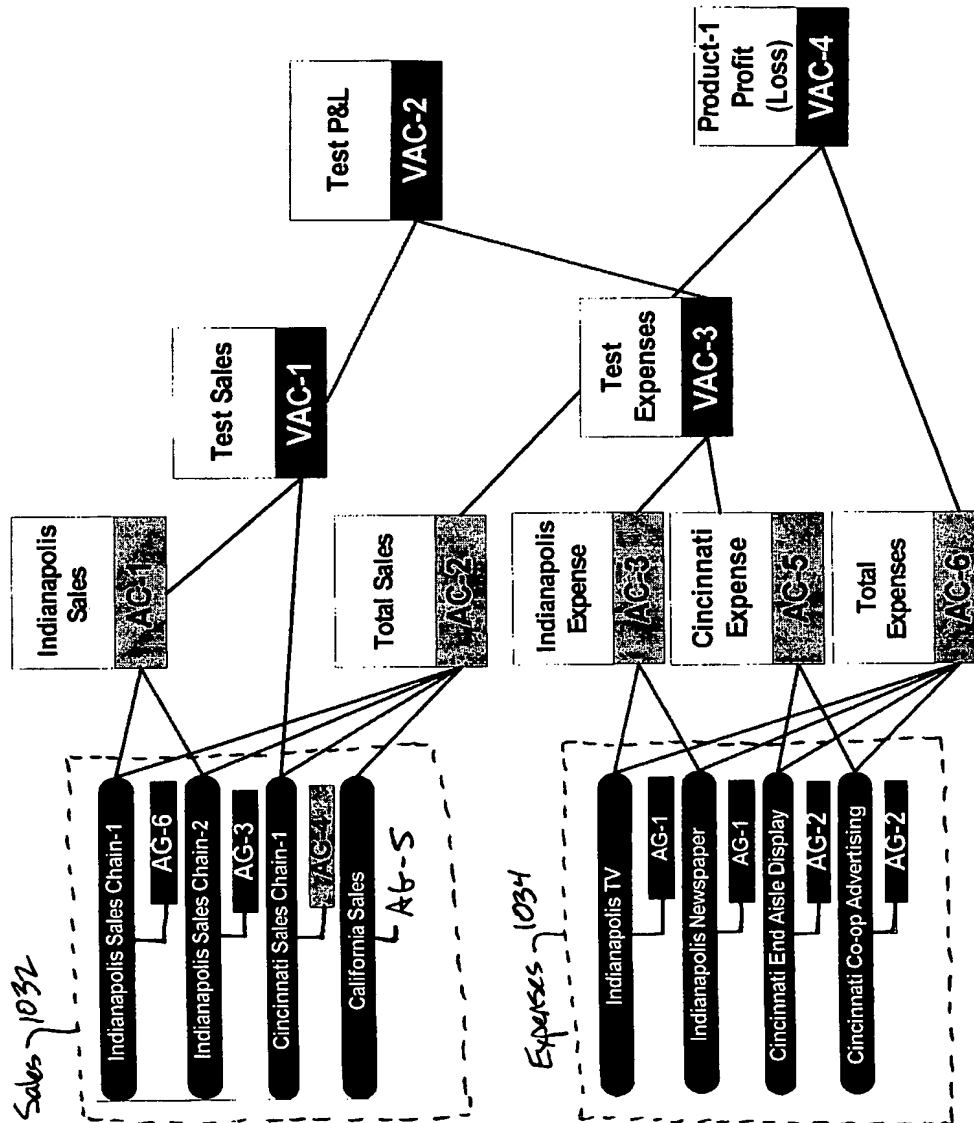


Fig. 10c

209920-04116007

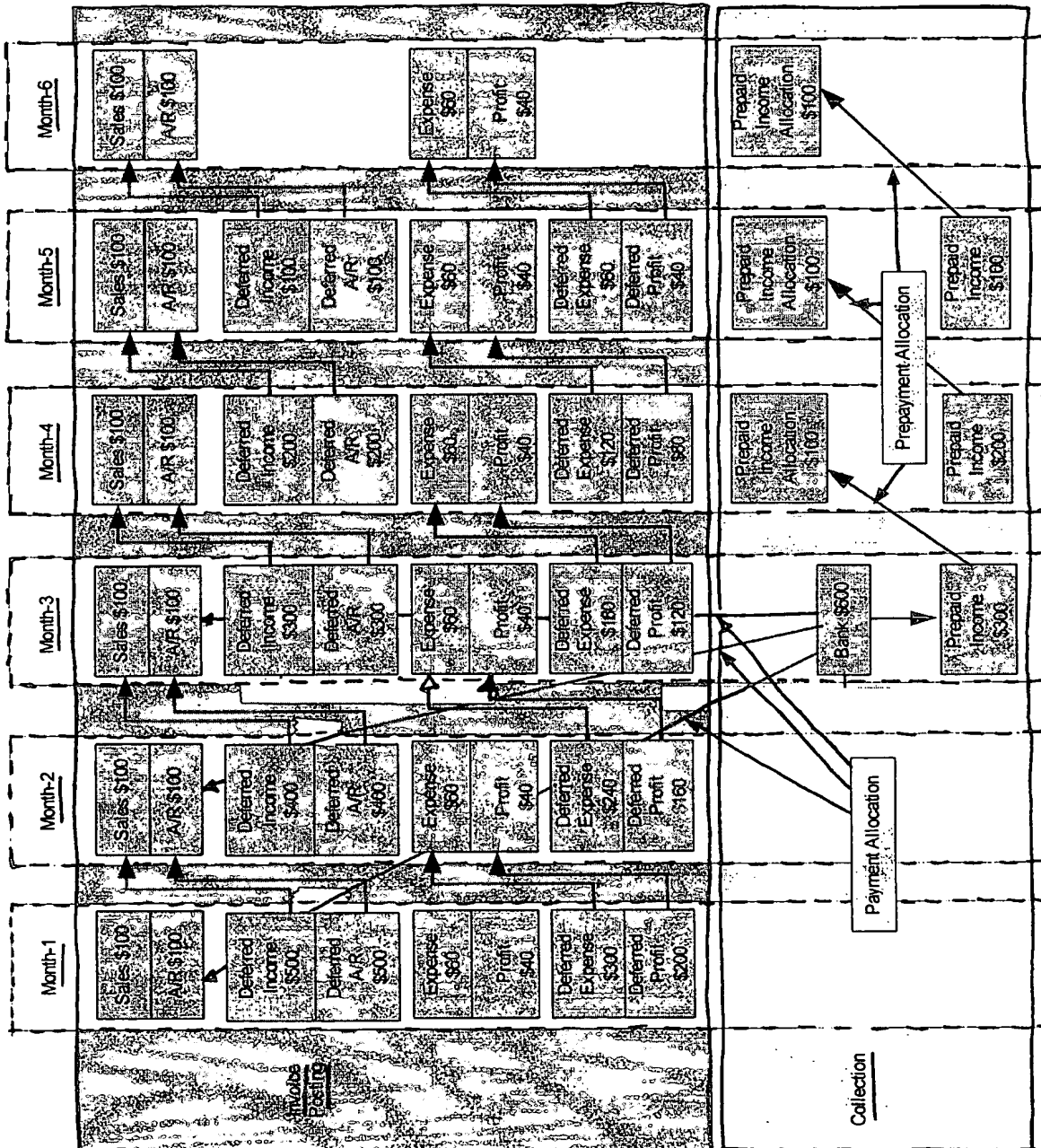


Fig. 11

20020306001

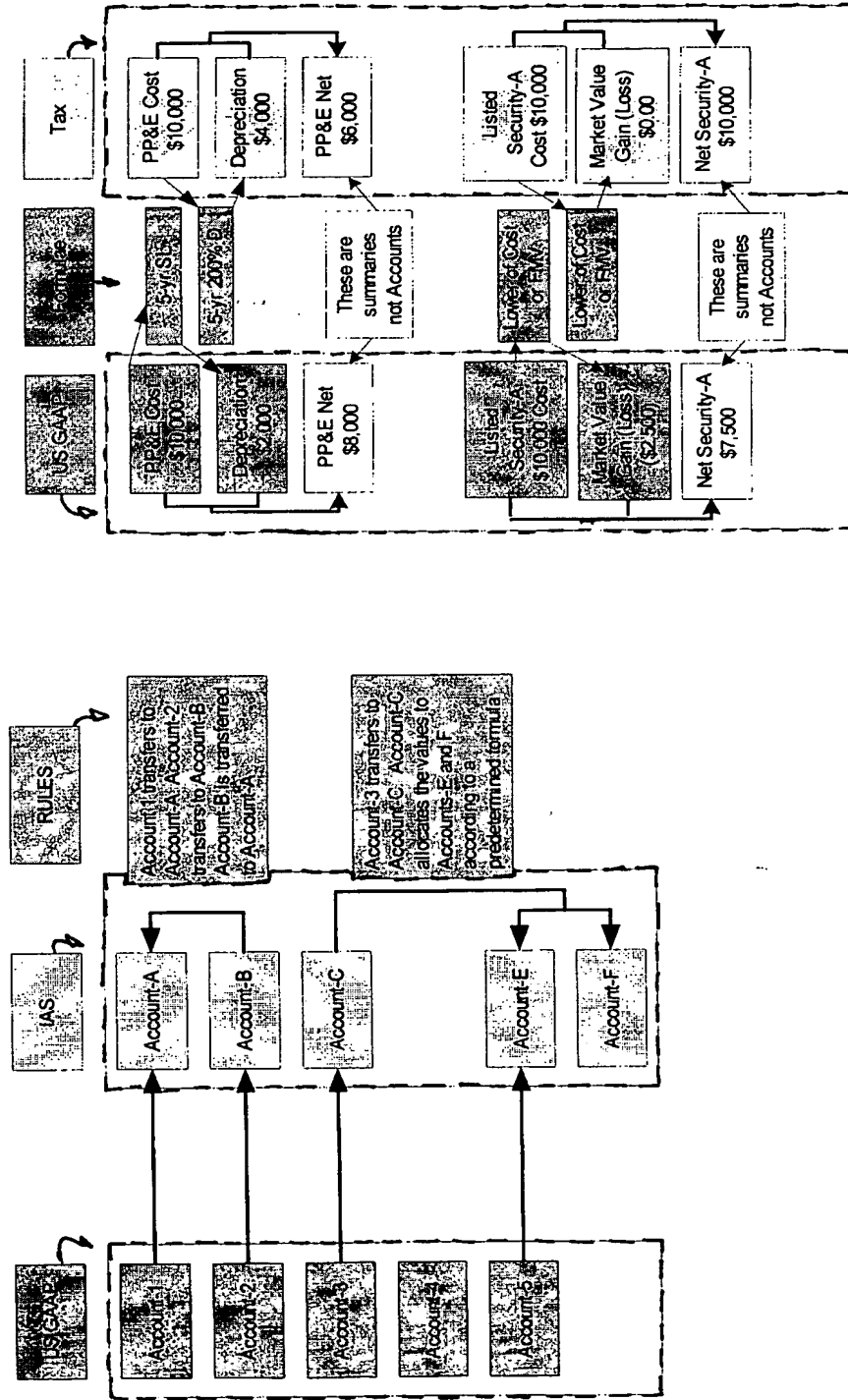


Fig. 12B

Fig. 12A